

Williams, Kelly

From: openchain-bounces@lists.linuxfoundation.org on behalf of Shane Martin Coughlan <shane@opendawn.com>
Sent: Monday, July 18, 2016 7:11 PM
To: openchain@lists.linuxfoundation.org
Subject: Re: [OpenChain] Curriculum next steps
Attachments: ATT00001.txt

Dear OpenChain Curriculum volunteers

Thank you to everyone who attended our discussion on the 18th July to review the slides.

== Outcomes ==

- (1) Each chapter is substantially complete. We currently have around 194 slides that need to be refined into about 100 slides for circa 3 hour delivery.
- (2) We will “be brave” in condensing material to make it as simple as possible, so everyone should feel free to jump in and condense and/or simplify language.
- (3) Where content is deleted from slides we will move it into slide notes to ensure presenters can have context. This is because we cannot assume a level of knowledge for the reader/presenter. We need to facilitate everything from low to high.
- (4) We need to add “check your understanding” to most chapters (see below for reference material from Chapter 7). This will ensure each module can work as a stand-alone mini-segment. For the same reason it would be ideal if each chapter could start with a high-level summary.
- (5) The status of each chapter is based on reports from assigned Chapter authors (see below for current status). However, everyone is invited to open and edit the slides to help ensure we have a completed deliverable for the next call. The slides can be found here:

<https://onedrive.live.com/view.aspx?resid=674AE6F2A656C9C5!799&ithint=file%2cpptx&app=PowerPoint&authkey=!AMPIqg6TBIScFUI>

Each chapter should end up being somewhere between 8 and 10 slides including the “Check Your Understanding” slide. Please feel free to edit the content of any chapter and hide any slide you think is unnecessary. We can also add blank placeholder slides for individual company processes, to both show that we expect companies to customise, and to help underline that our curriculum material alone is not enough for a solid process.

== Check your understanding ==

The slides are currently split into 12 “chapters” and we will add a one slide “check your understanding” mini-test to end each chapter. Here is an example of the type of thing we are looking for in the “check your understanding” slides taken from Chapter 7, End-to-End Compliance Management:

Check your Understanding

- What do compliance management activities provide?
- What is involved in compliance due diligence (name 4 of the 7 items mentioned)?
- What is the first step in compliance management?
- What types of issues may need to be resolved as part of compliance management?
- Who should be involved in reviewing audit results?
- What does an architecture review look for?
- What should be included in the OSS Notices?
- What needs to be distributed for code under a Copy-Left license (e.g. GPL)?
- What is the last step in compliance management?

The current status of each chapter is below. If there is a question mark next to your name it means I do not know the status of your review:

Chapter	Volunteer	Status
1. What is Intellectual Property	Ramesh Jain	?
2. Definitions and Concepts Deep Dive	Jilayne Lovejoy	?
3. Introduction to Open Source Licenses	Kate Stewart	6/22:starting pass of materials
4. Introduction to Open Source Compliance	Dave Marr	Draft submitted
5. Running an Open Source Review: Summary	Nathan Kumagai	Draft submitted
6. Running an Open Source Review: Process Review	Tom Arcidiacono	?
7. End to End Compliance Management	Gary O'Neill	Discussion on what to change on draft complete
8. Compliance Failures	Hung Chang	?
9. <u>GPL</u> Violations 101	Catharina Maracke	?
10. Lessons Learned	Arnold Niessen	Draft submitted
11. General Guidelines	Mark Radcliffe	?
12. Summary	Shane Coughlan	Draft submitted

You can update your status on our Wiki page:

<https://wiki.linuxfoundation.org/openchain/curriculum>

Regards

Shane

On Jul 19, 2016, at 8:31 AM, Shane Martin Coughlan <shane@opendawn.com> wrote:

Thank you very much for your work, Arnold. Much appreciated to have these improvements to the chapter to help take us another step closer to the October release.

Regards

Shane

On Jul 18, 2016, at 6:13 AM, Niessen, Arnold <arnold.niessen@philips.com> wrote:

Dear Shane, all,

Thanks for all the valuable preparation in setting this up.

I am afraid I can't join the (for me nightly) call tomorrow.

As I think I can't edit the review status page, I'll provide some comment on my changes in section 10,

-I slightly condensed the section

-I propose to rename "Lessons Learned" to "Lessons Learned from Disputes".

-and added some miscellaneous remarks

Formatting isn't consistent, but getting it consistent is likely an overall exercise anyway.

Kind regards / Met vriendelijke groeten,

Arnold Niessen

IP Counsel

Nederlands Octrooigemachtigde / European Patent Attorney

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Free on Wednesdays

From: openchain-bounces@lists.linuxfoundation.org [mailto:openchain-bounces@lists.linuxfoundation.org] On Behalf Of Shane Martin Coughlan

Sent: donderdag 23 juni 2016 8:44

To: openchain@lists.linuxfoundation.org

Subject: Re: [OpenChain] Curriculum next steps

Dear OpenChain Curriculum volunteers

As discussed on our recent meeting we have around 175 slides that need to be refined into about 100 slides for circa 3 hour delivery. The slides are currently split into 12 "chapters" and we will add a one slide "check your understanding" mini-test to end each chapter. We will assign one "chapter" to each explicit OpenChain Curriculum volunteer for this editing process. Coincidentally we have twelve volunteers:

Dave Marr

Jilayne Lovejoy

Kate Stewart
Ramesh Jain
Shane Coughlan
Tom Arcidiacono
Gary O'Neill
Hung Chang
Catharina Maracke
Arnold Niessen
Mark Radcliffe
Nathan Kumagai

I have taken the liberty of randomly assigning chapters to every volunteer for review:

<image002.png>

Each chapter should end up being somewhere between 8 and 10 slides including the “Check Your Understanding” slide. Please feel free to edit the content of your assigned chapter and hide any slide you think is unnecessary. We can also add blank placeholder slides for individual company processes, to both show that we expect companies to customise, and to help underline that our curriculum material alone is not enough for a solid process.

Thanks to Kate we have a page on the wiki to track our progress:
<https://wiki.linuxfoundation.org/openchain/curriculum>

Here is the direct link to our slides:
<https://onedrive.live.com/view.aspx?resid=674AE6F2A656C9C5!799&ithint=file%2cpptx&app=PowerPoint&authkey=!AMPIqg6TBIScFUI>

If anyone has any objections to the above process and assignments please let me know. Otherwise, let's proceed and aim to circle back before our next call on the third Monday on July. Prior to that I hope that our editing will be substantially complete and we can discuss a simple mapping of Curriculum slide chapters to the Specification.

Regards

Shane

On Jun 16, 2016, at 9:57 PM, Shane Martin Coughlan <shane@opendawn.com> wrote:

Dear all

In advance of our call next Monday please find the latest version of our draft slides here:

https://1drv.ms/p/s!AsXJVqby5kpnhh_DyKoOkwZUnBVC

Please note this is a “living document” and everyone should feel free to jump in, refine and improve.

Our source material can be found here:

<https://onedrive.live.com/redirect?resid=674AE6F2A656C9C5!709&authkey=!APTnTvWbiPQLJsc&ithint=folder%2cdoc>

Thank you once again to everyone who contributed slides under CC-0 and thank you in advance to everyone who will help us refine the initial OpenChain Curriculum slides over the coming month.

Regards

Shane

On Jun 6, 2016, at 9:34 PM, Shane Martin Coughlan <shane@opendawn.com> wrote:

Hi Arnold, thank you very much for your contribution!

All, the various slides and handout materials are now uploaded here:

<https://onedrive.live.com/redirect?resid=674AE6F2A656C9C5!709&authkey=!APTnTvWbiPQLJsc&ithint=folder%2cdoc>

The current goal is to place the core content from the various slides into the 'OpenChain-Curriculum-Core-Open-Source-Compliance-SLIDES/pptx' document. Everyone should be able to open and edit files without signing in.

Later we will circle back to the two handout files to create our OpenChain handout.

Regards

Shane

On Jun 3, 2016, at 21:49 , Niessen, Arnold <arnold.niessen@philips.com> wrote:

Dear Shane, all,

Could you please add me to the list too? The calls are at a slightly difficult time (2am CET) but I'd still like to contribute where I can.

I have seen some very high quality materials already. I'd like to attach one of our internal documents that doesn't have too much overlap with the previous materials. This document tries to catch most of the compliance obligations at a high level in a few pages but without explaining any background, so it isn't overwhelming from its size, but it aims to whet the appetite for the background materials.

Kind regards / Met vriendelijke groeten,
Arnold Niessen

IP Counsel
Nederlands Octrooigemachtigde / European Patent Attorney
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Free on Wednesdays

-----Original Message-----

From: openchain-bounces@lists.linuxfoundation.org[mailto:openchain-bounces@lists.linuxfoundation.org] On Behalf Of Shane Martin Coughlan
Sent: dinsdag 24 mei 2016 4:22
To: Marr, David <dmarr@qti.qualcomm.com>
Cc: openchain@lists.linuxfoundation.org
Subject: Re: [OpenChain] Curriculum next steps

Hi Dave

Thanks for confirming!

The list of people who have explicitly stepped forward to participate in building out the curriculum so far is:

Dave Marr
Jilayne Lovejoy
Kate Stewart
Ramesh Jain
Shane Coughlan
Tom Arcidiacono

If anyone else is interested in contributing just message me or step into our calls and drafting at any point.

All, the donated slides from Dave (Qualcomm) and Ibrahim (Samsung) have been uploaded to OneDrive and can be edited by anyone without any log-in via this URL:

<https://onedrive.live.com/redirect?resid=674AE6F2A656C9C5!801&authkey=!AAL ECDkajmrhNWw&ithint=folder%2c>

There are three files:

- (1) Dave's slides
- (2) Ibrahim's slide
- (3) A placeholder document for the OpenChain Curriculum Core Open Source Compliance slides

As per our last call, the Curriculum Work Team aims to:

- (A) Review (1) and (2) to remove any corporate branding or extra slides
- (B) Combine them into (3)

(C) Before working on reducing the slide count to result in a presentation that takes less than an hour.

We are going to aim to get the first rough cut ready in time for our next call in the third week of June. The end result should support the goals outlined here: https://wiki.linuxfoundation.org/_media/openchain/openchainspec-2016-05-16-1.pdf

In particular, we want to help support Section 1.2, the 'Mandatory FOSS training' requirements. Ideally our slides would help people get started in this area.

The process is simple. Just open the link, click a file, and select "Edit in Browser" to get started. I am personally going to get started on (A) later this week and would appreciate help to trim any remaining corporate branding or slides which are unnecessary.

Of course we are still accepting submissions of additional material so just reach out if you want to donate under CC-0.

Regards

Shane

NOTE #1: Why OneDrive and PowerPoint Online? The original slides were in PowerPoint format. A search for online systems with easy import and collaborative editing of these documents resulted in a shortlist of Google Slides or PowerPoint Online. PowerPoint Online appears to work in China while Google services are more challenging to access. If anyone strongly wants us to use another system I am happy to discuss that too.

NOTE #2: Why a public link that anyone can access? Because we want to encourage everyone to step in and lend a hand. Our goal, as per the minutes from the last call, is to make a simple, clear set of slides to support Open Source compliance in the context of OpenChain, and to help "on-board" people into both compliance best practice and deployment of OpenChain.

On May 22, 2016, at 7:00 AM, Marr, David <dmarr@qti.qualcomm.com> wrote:

Shane please add me as a member of the curriculum work team.

Thanks,
Dave

-----Original Message-----

From: openchain-bounces@lists.linuxfoundation.org[mailto:openchain-bounces@lists.linuxfoundation.org] On Behalf Of Shane Martin Coughlan
Sent: Thursday, May 19, 2016 10:51 PM
To: openchain@lists.linuxfoundation.org
Subject: [OpenChain] Curriculum next steps

Dear OpenChain project members

Thank you to everyone who contributed to our last call and to many others who expressed interest in contributing to our curriculum work team.

The specific proposals to launch the work team were:

- (1) We provide high level process management slides that can be adopted and expanded by any company seeking to undertake Open Source compliance;
- (2) We will create the first iteration of these slides in a three month (3 call) window, with most of the actual work happening offline;
- (3) We re-use existing material that is available (or can be made available) under a CC-0 license;
- (4) We keep things simple to make adoption, translation and understand as straightforward as possible.

These proposals were accepted by the curriculum work team members present.

What this means for the team is:

- (1) An initial version of the slides going online for editing next week;
- (2) The team working on the slides for the next month to prepare the first draft;
- (3) Review of the slides will take place on our second call to assess status and where we need to focus energy;
- (4) The subsequent month will apply focus to these points before resulting in our first deliverable for consideration in the third call.

I will send an email next week with details of how we will collaborate online.

Regards

Shane

OpenChain mailing list
OpenChain@lists.linuxfoundation.org
<https://lists.linuxfoundation.org/mailman/listinfo/openchain>

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